

Airports Council International – North America 2011 Benchmarking Survey Final Results (FY 2010)

2011 ACI-NA Strategic Planning and Performance
Management Working Group

October 16, 2011

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Economic Affairs and Research

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Email: EconomicAffairs@aci-na.org

Highlights of Survey

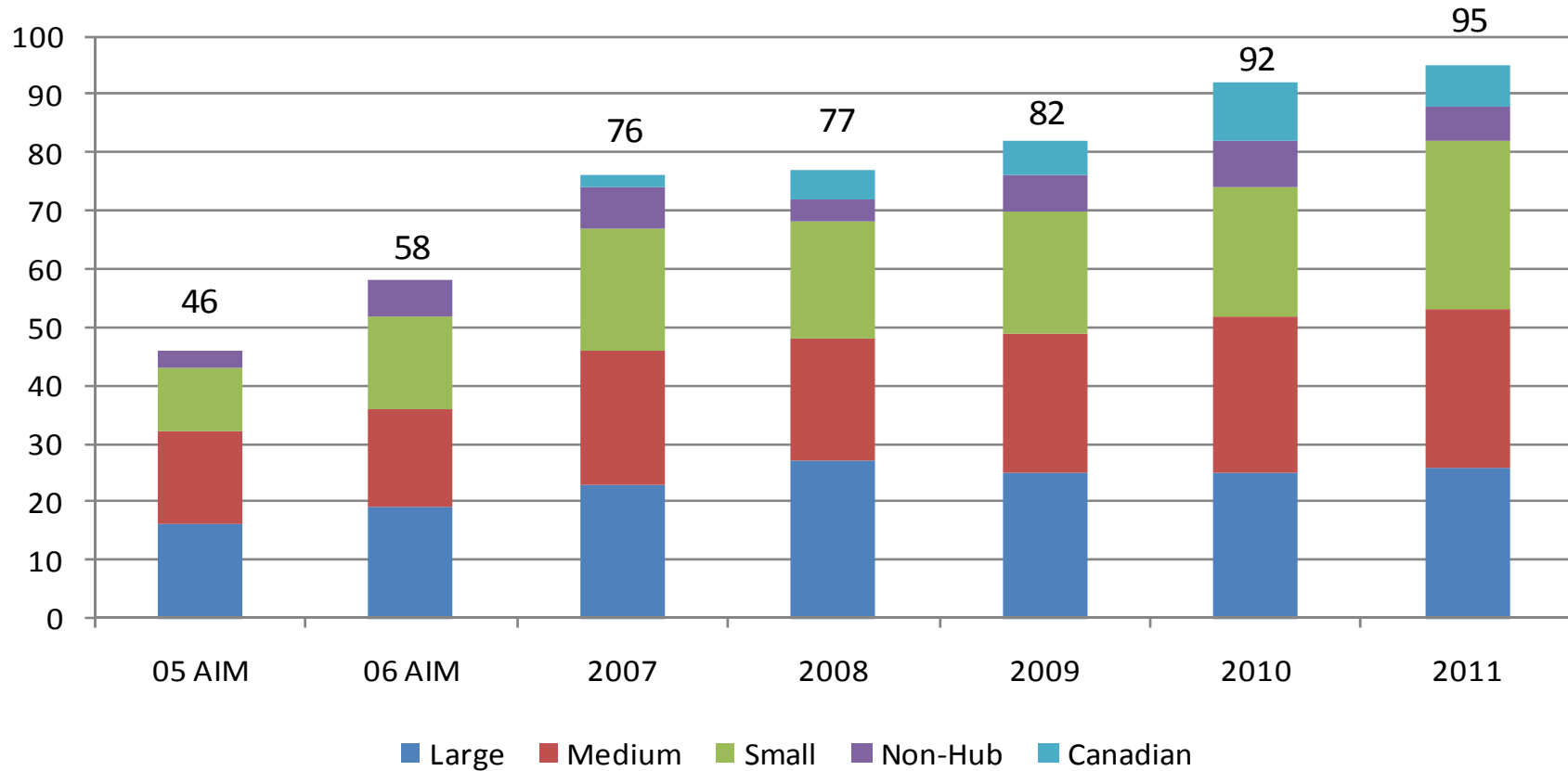
- FY 2011 Survey (based on FY 2010 results)
- Record number of participants
- Comparative survey results shown on an consistent basis
- Results reflect impacts of:
 - Changes/shifts in enplanements
 - Changes economy(ies)
 - Construction programs
 - Cost reduction/restructuring

ACI-NA Survey Participation

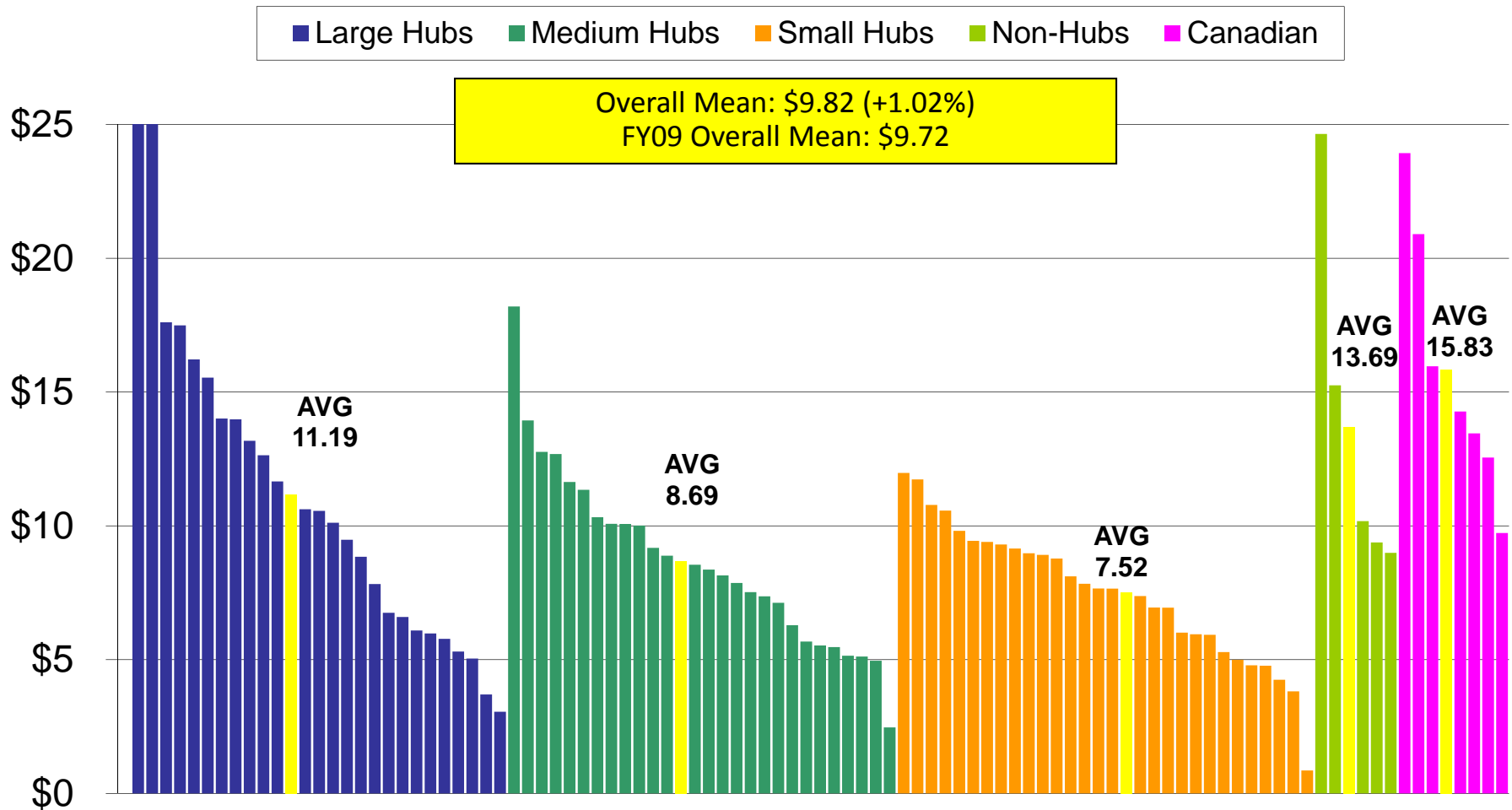
Increasing participation with 95 Airports for 2011.



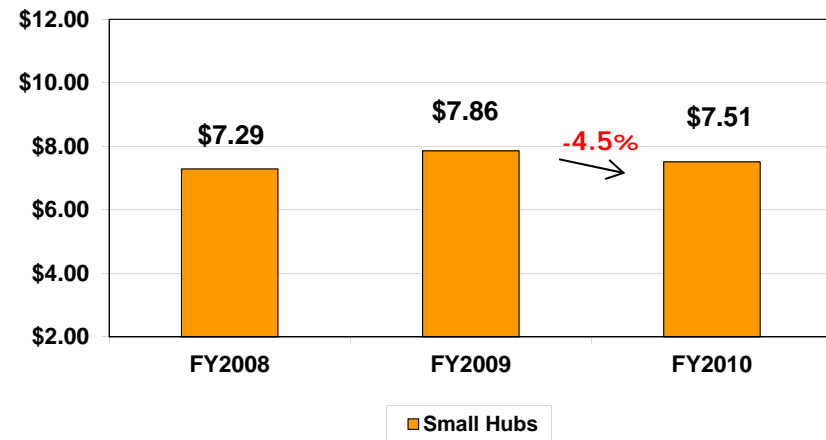
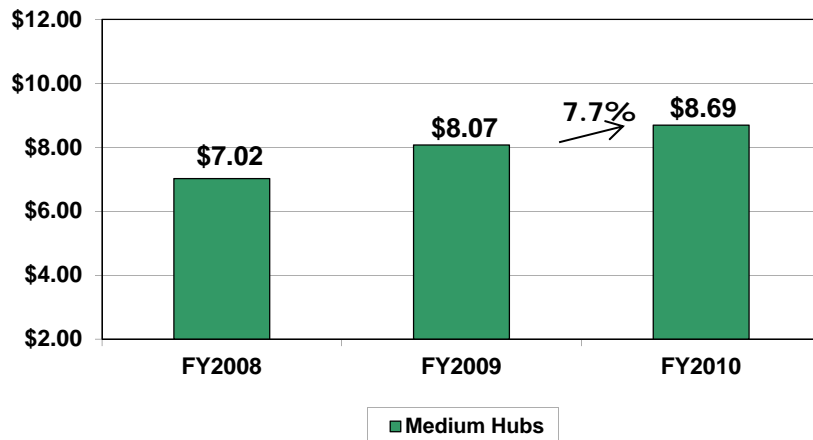
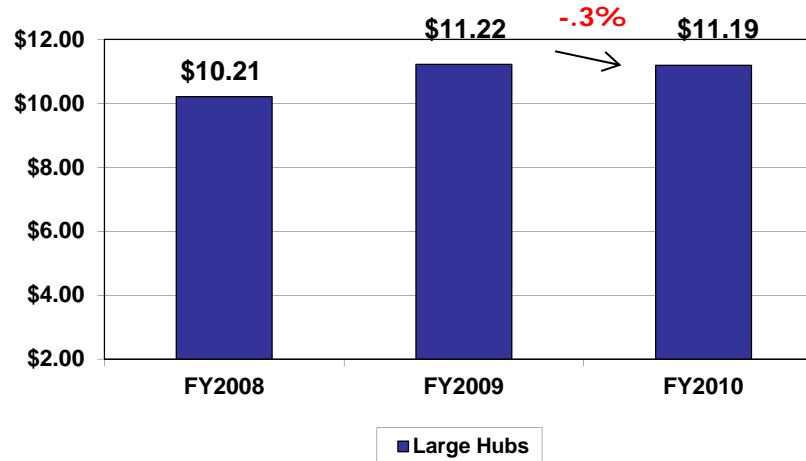
Participants in ACI-NA Survey



FY10 Passenger Airline Revenue Per Enplanement - CPE

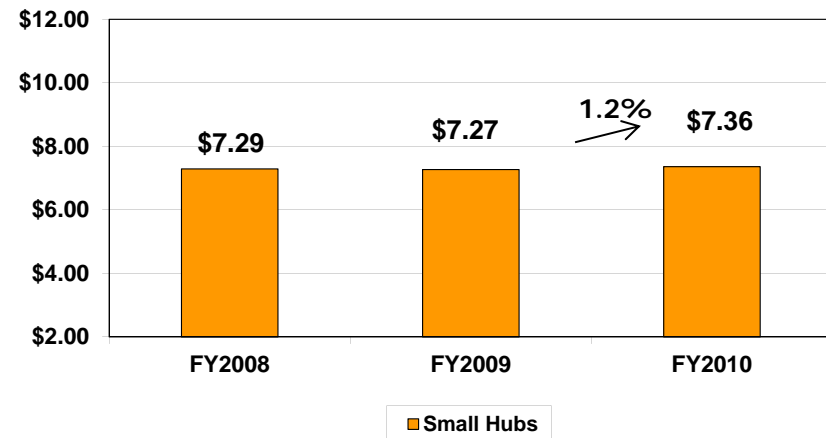
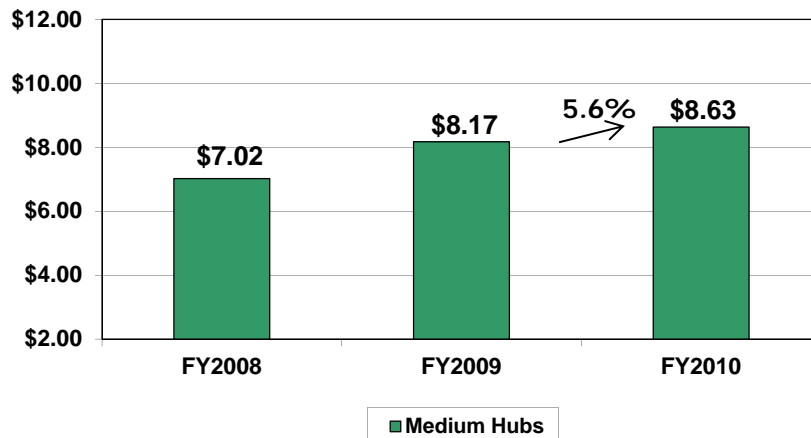
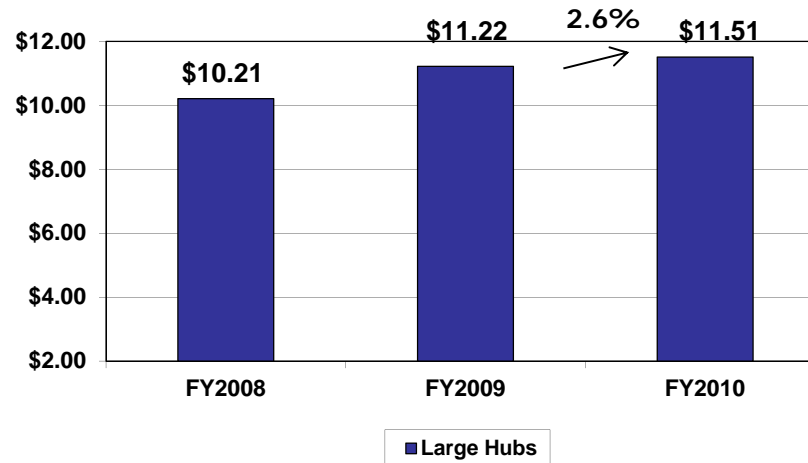


Average Passenger Airline Revenue Per Enplanement - CPE (FY08-10)

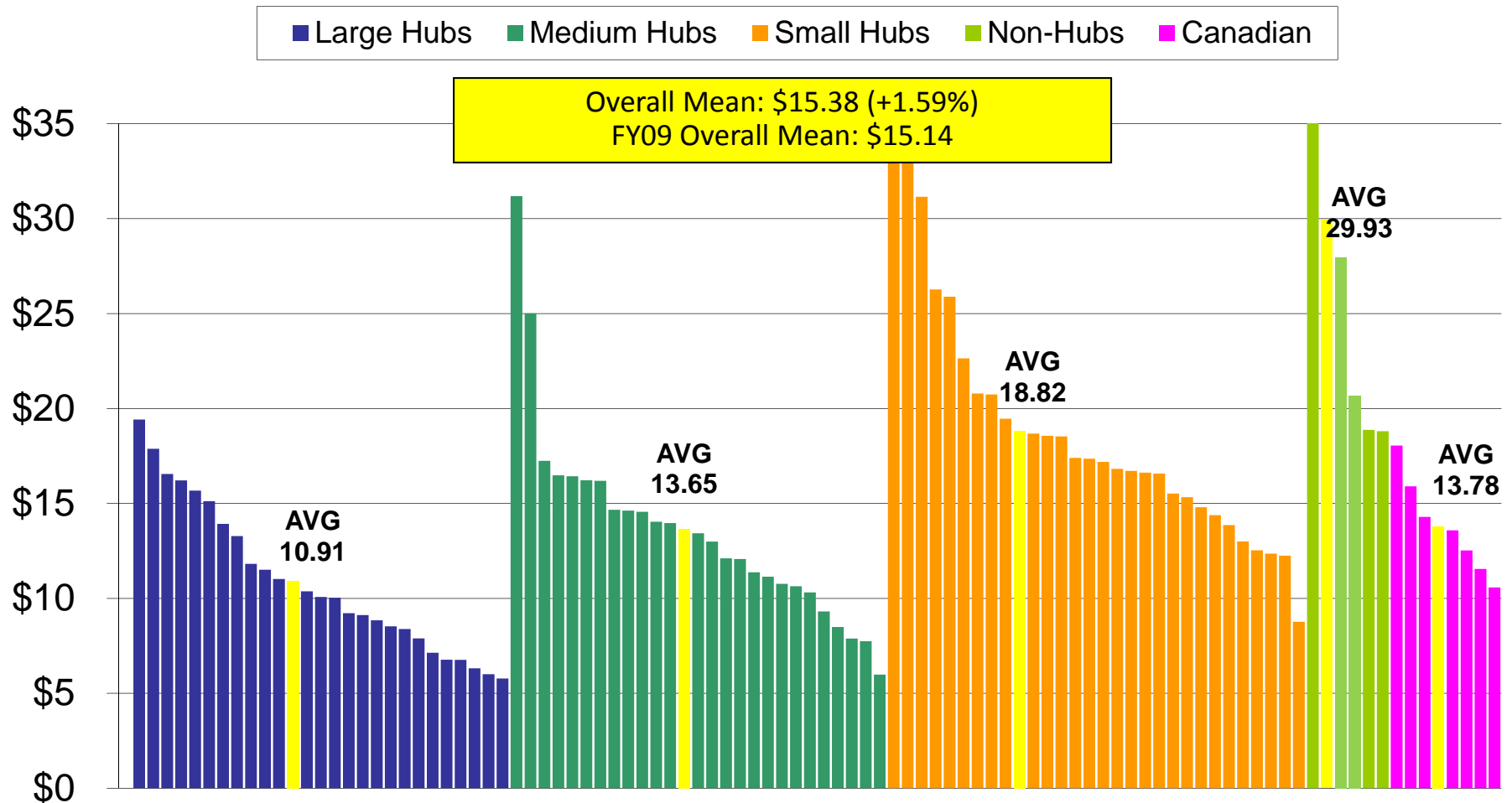




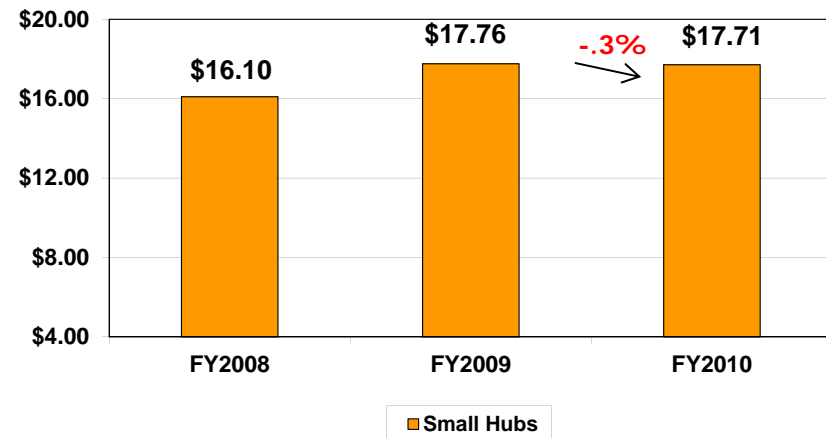
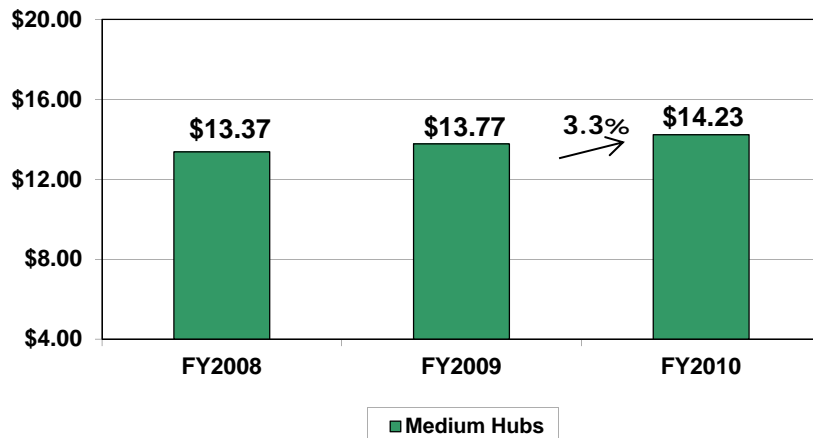
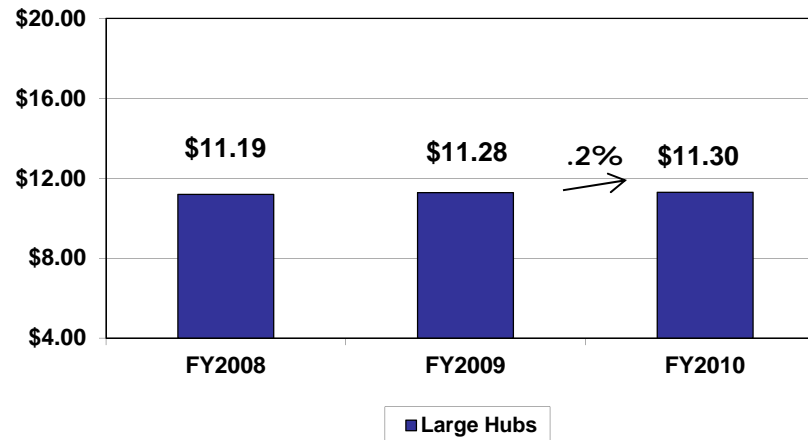
Average Passenger Airline Revenue Per Enplanement - CPE (FY08-10)



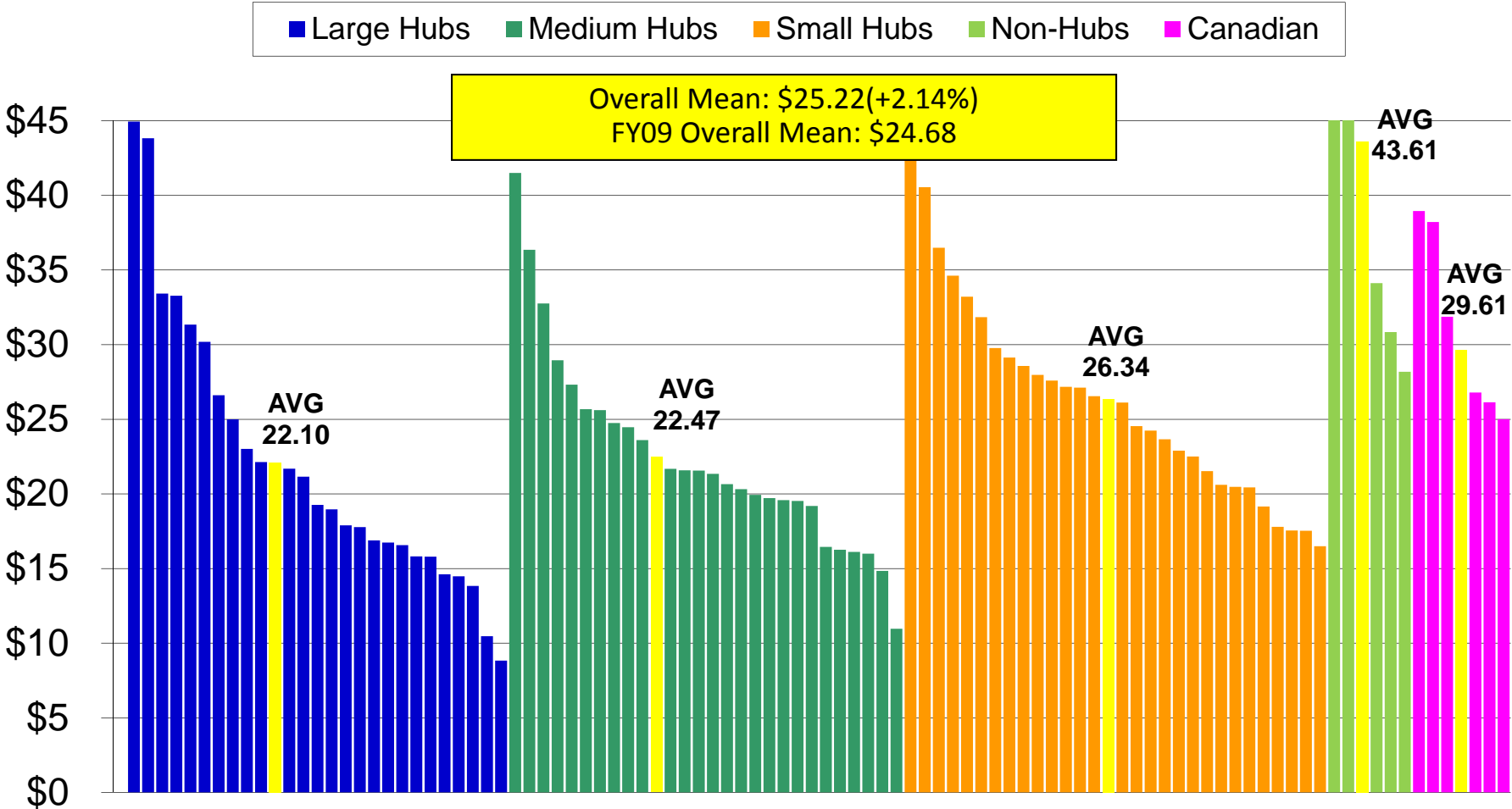
FY10 Non Passenger Aeronautical & Non Aeronautical Operating Rev. Per Enplanement



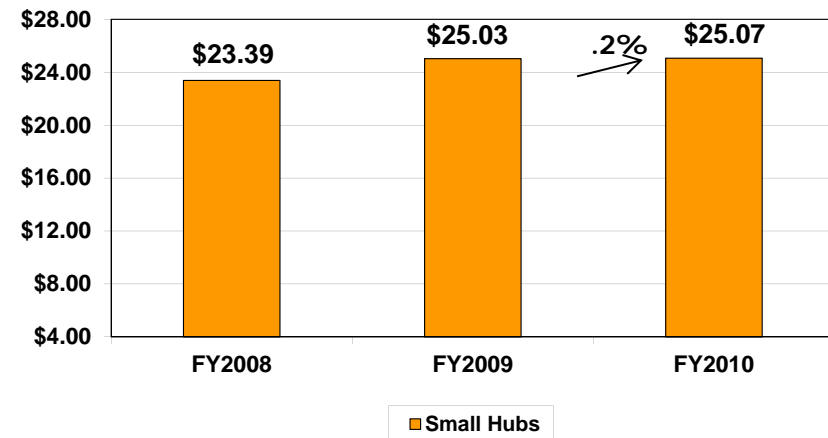
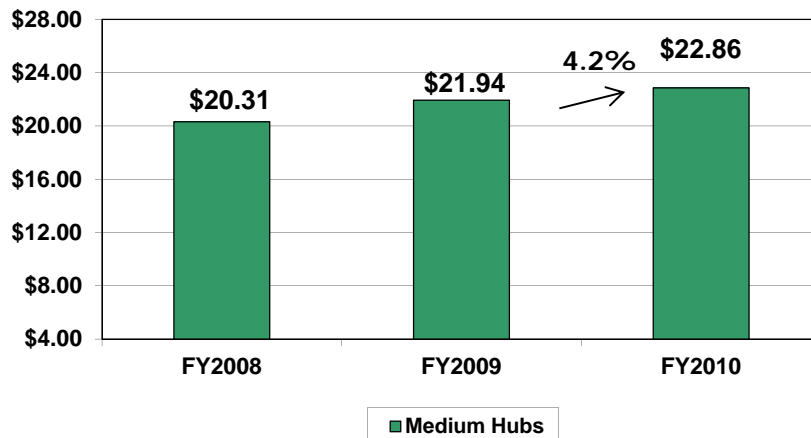
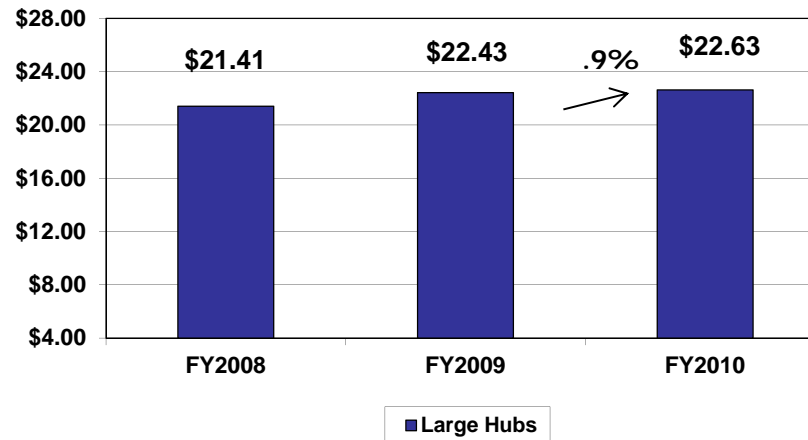
Average Non Passenger Aeronautical & Non Aeronautical Operating Rev. Per Enplanement (FY08-10)



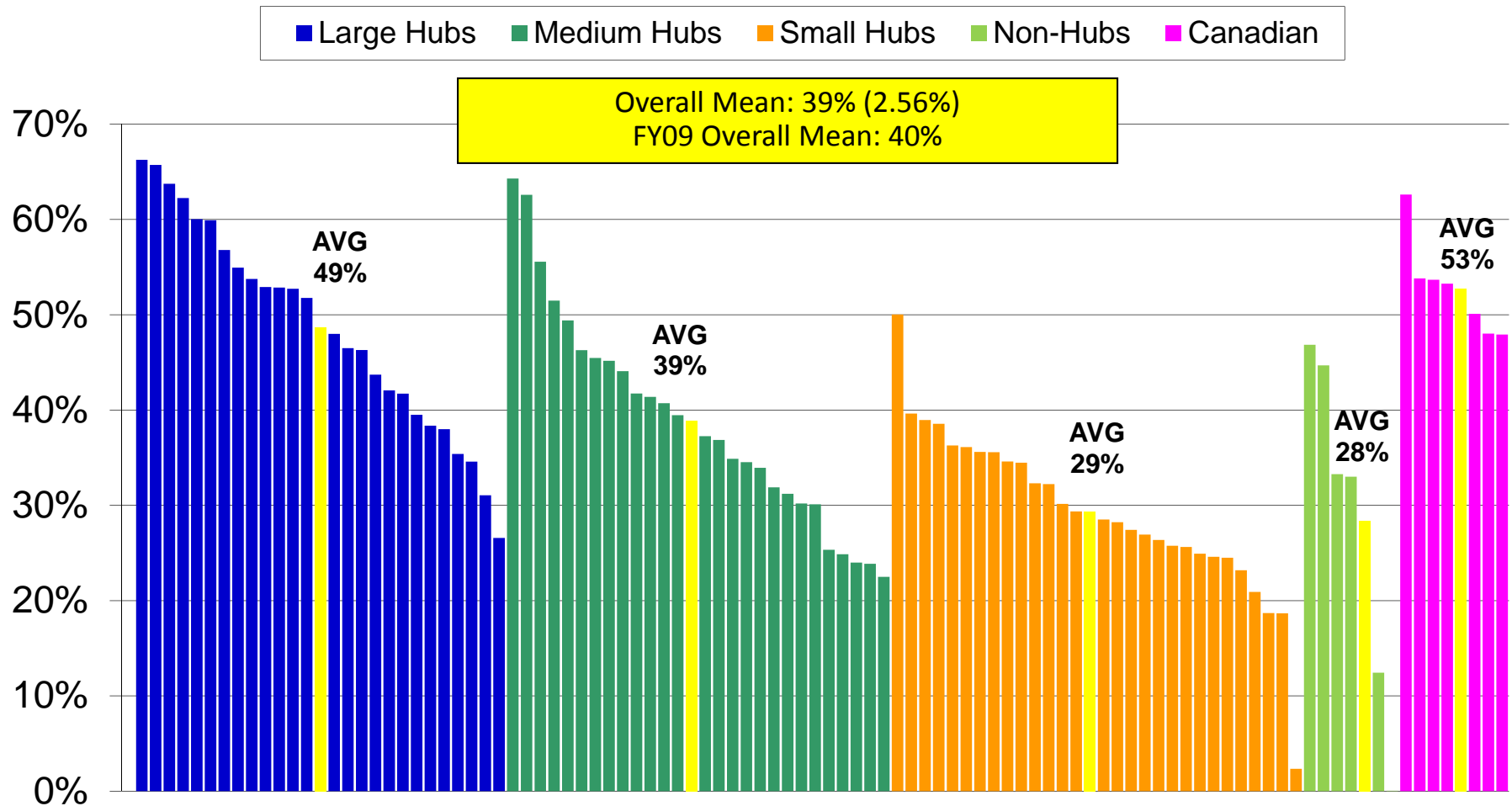
FY10 Operating Revenue Per Enplanement



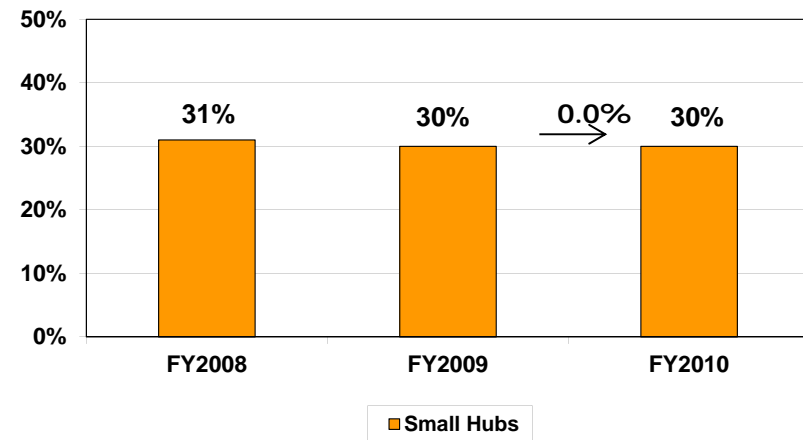
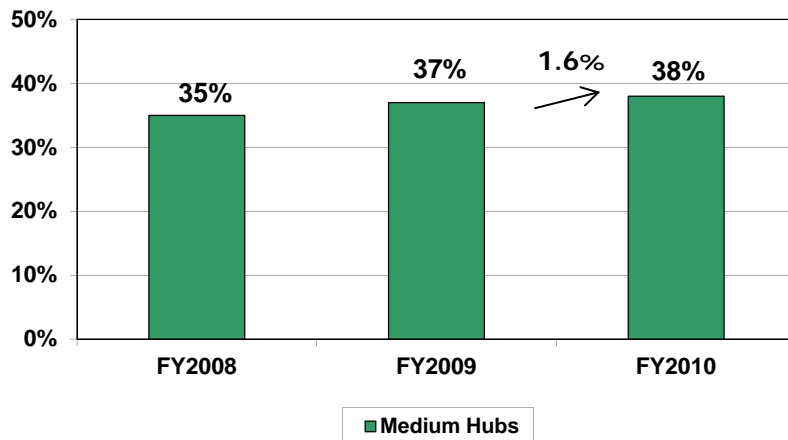
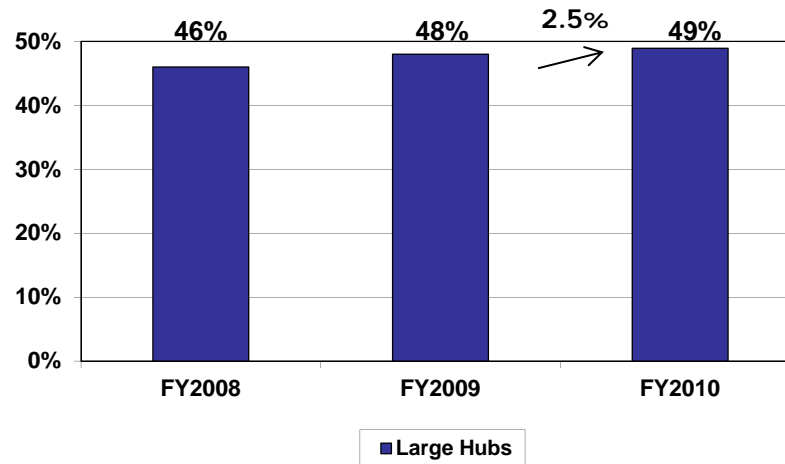
Average Operating Revenue Per Enplanement (FY08-10)



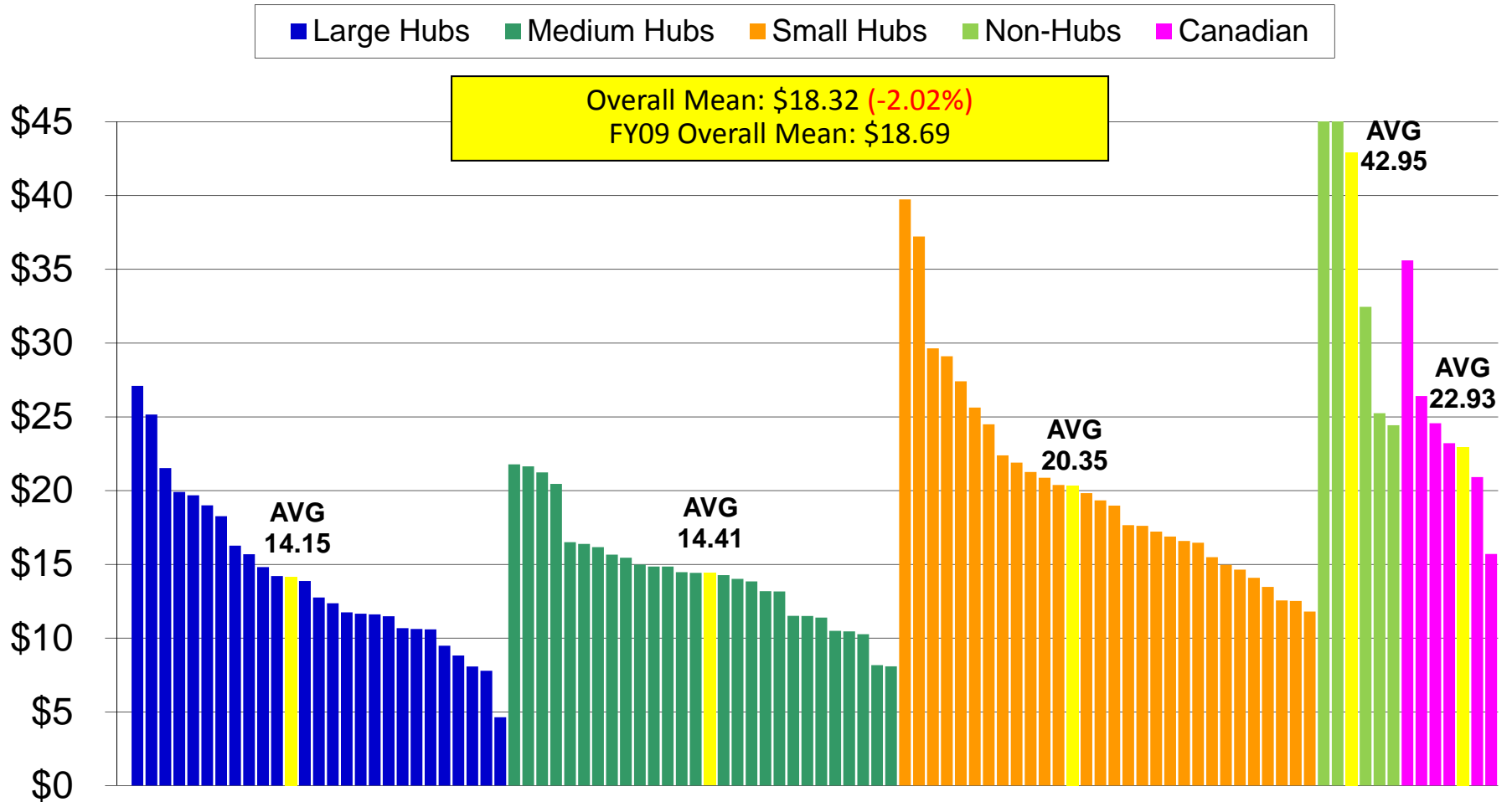
Percent of FY10 Operating Revenue Paid by Passenger Airlines



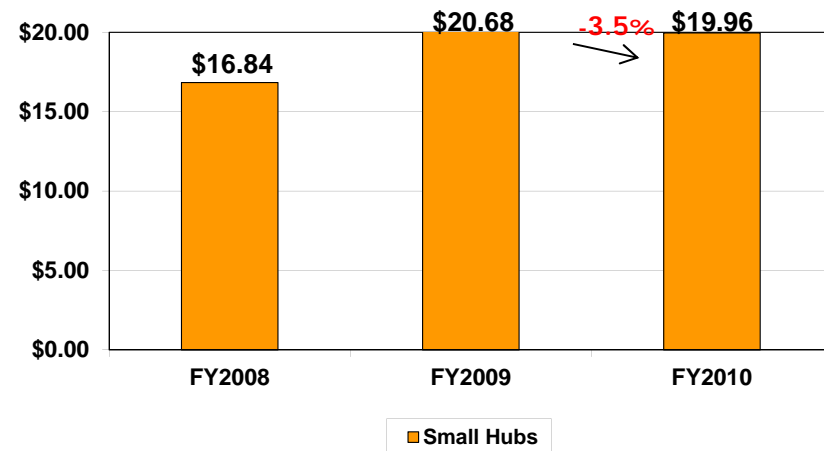
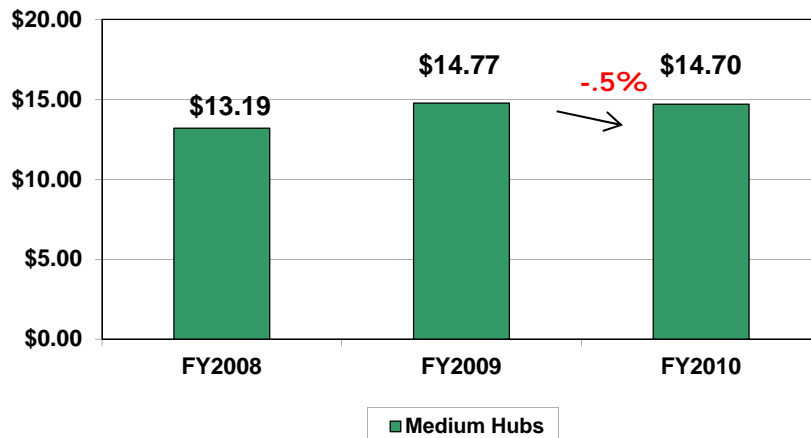
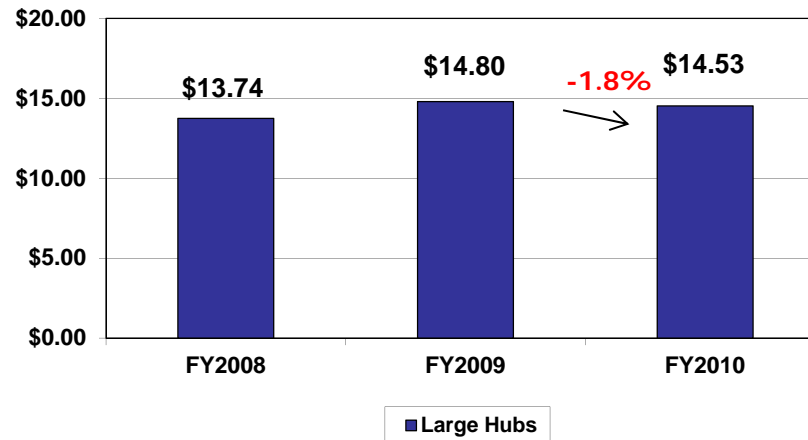
Average Percent of Operating Revenue Paid by Passenger Airlines (FY08-10)



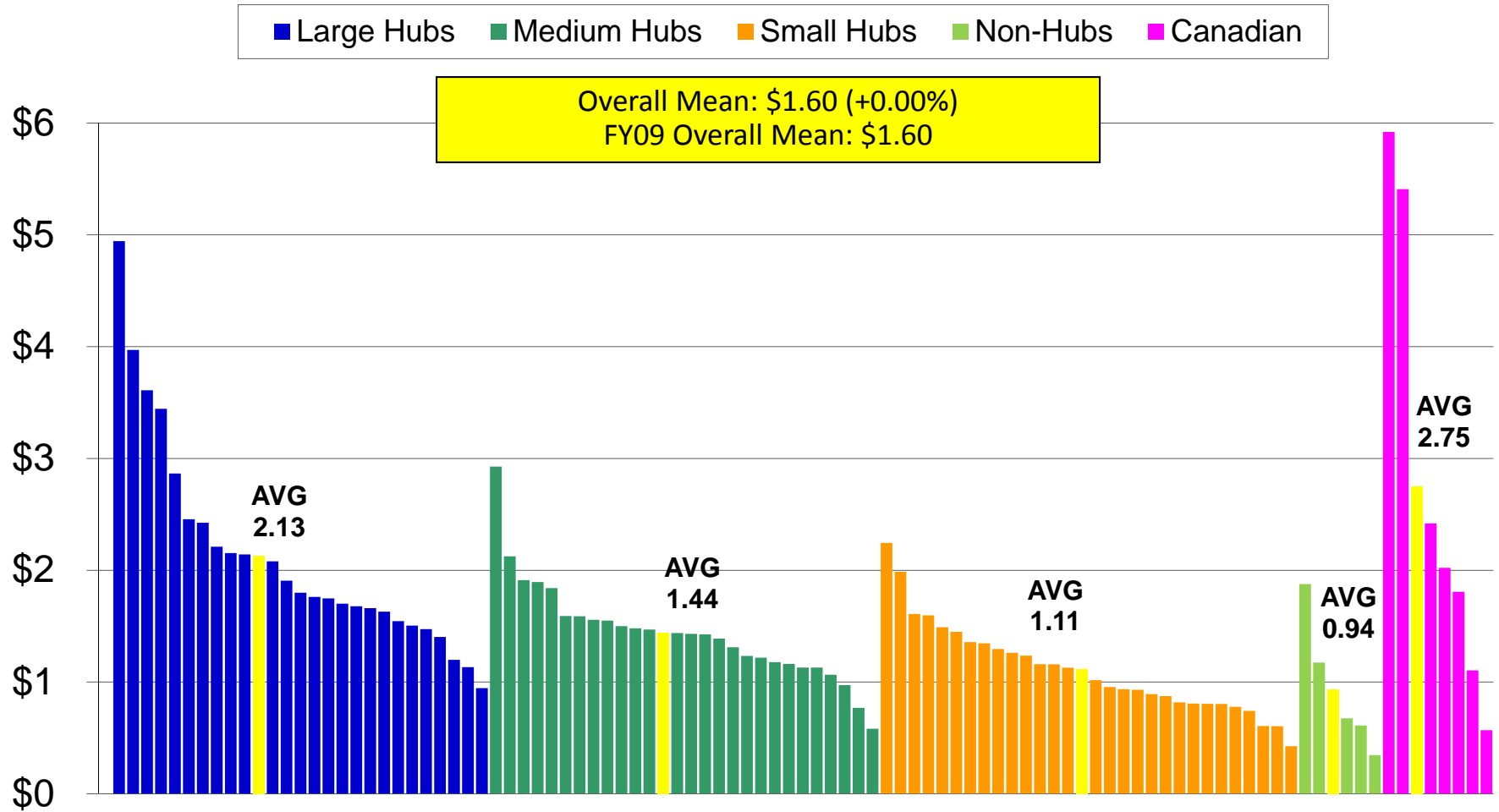
FY10 Operating Expense Per Enplanement



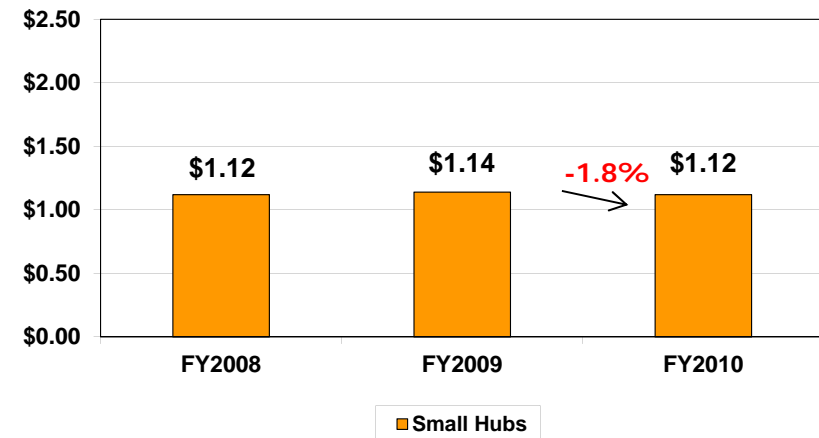
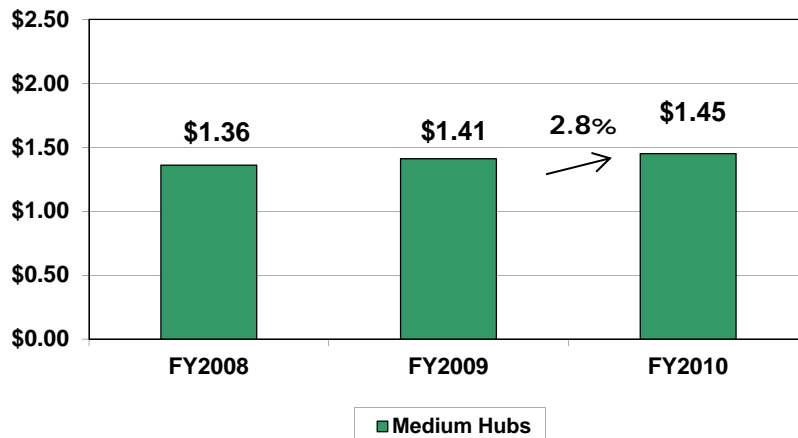
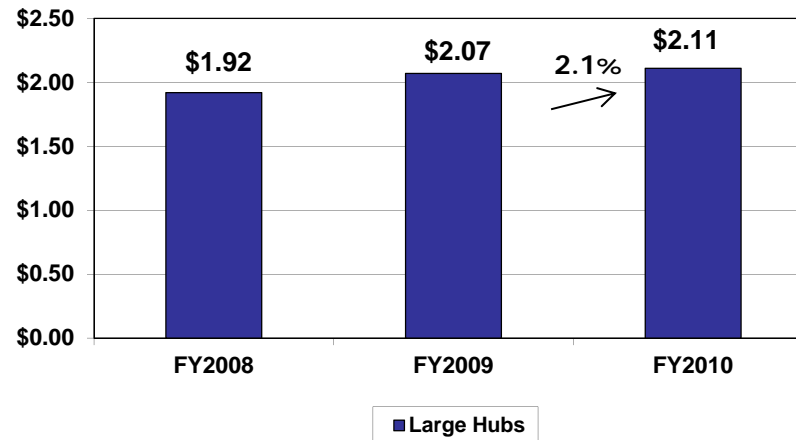
Average Operating Expense Per Enplanement (FY08-10)



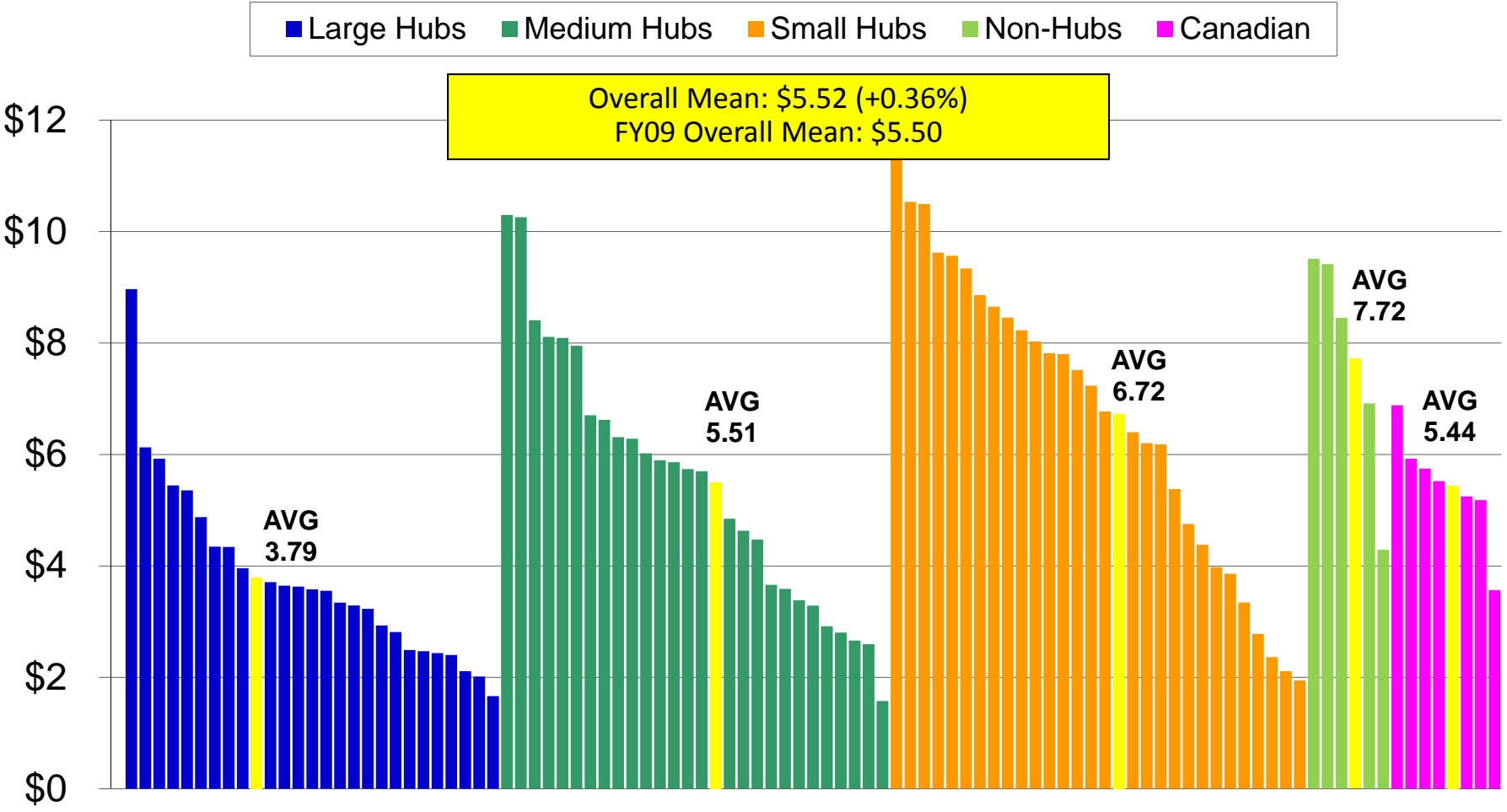
FY10 Concessions Revenue Per Enplanement



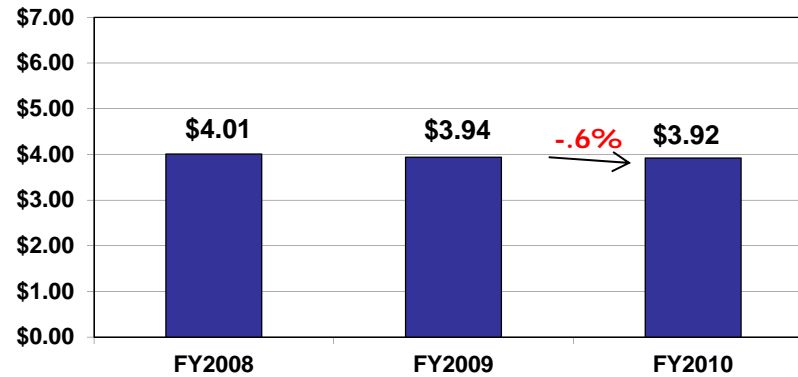
Average Concession Revenue Per Enplanement (FY08-10)



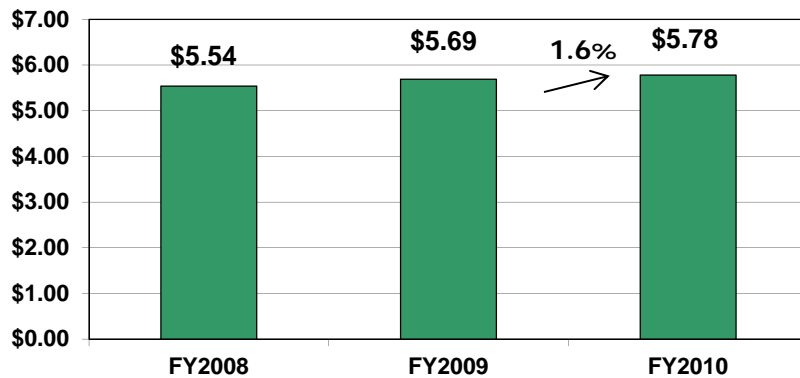
FY10 Public Parking & Ground Transportation Revenue Per Enplanement



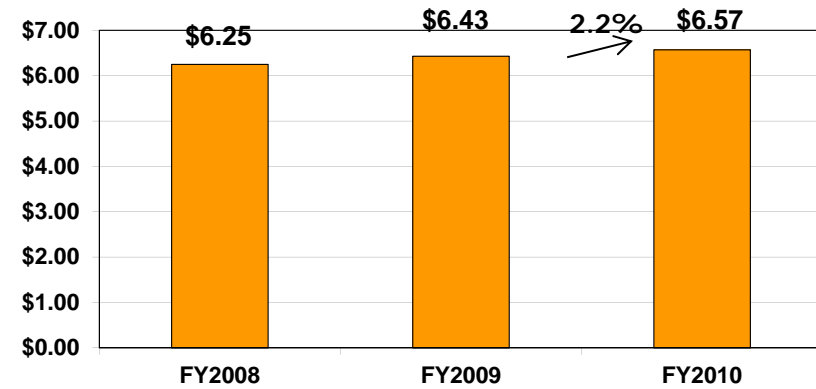
Average Public Parking & Ground Transportation Rev Per Enplanement(FY08-10)



■ Large Hubs

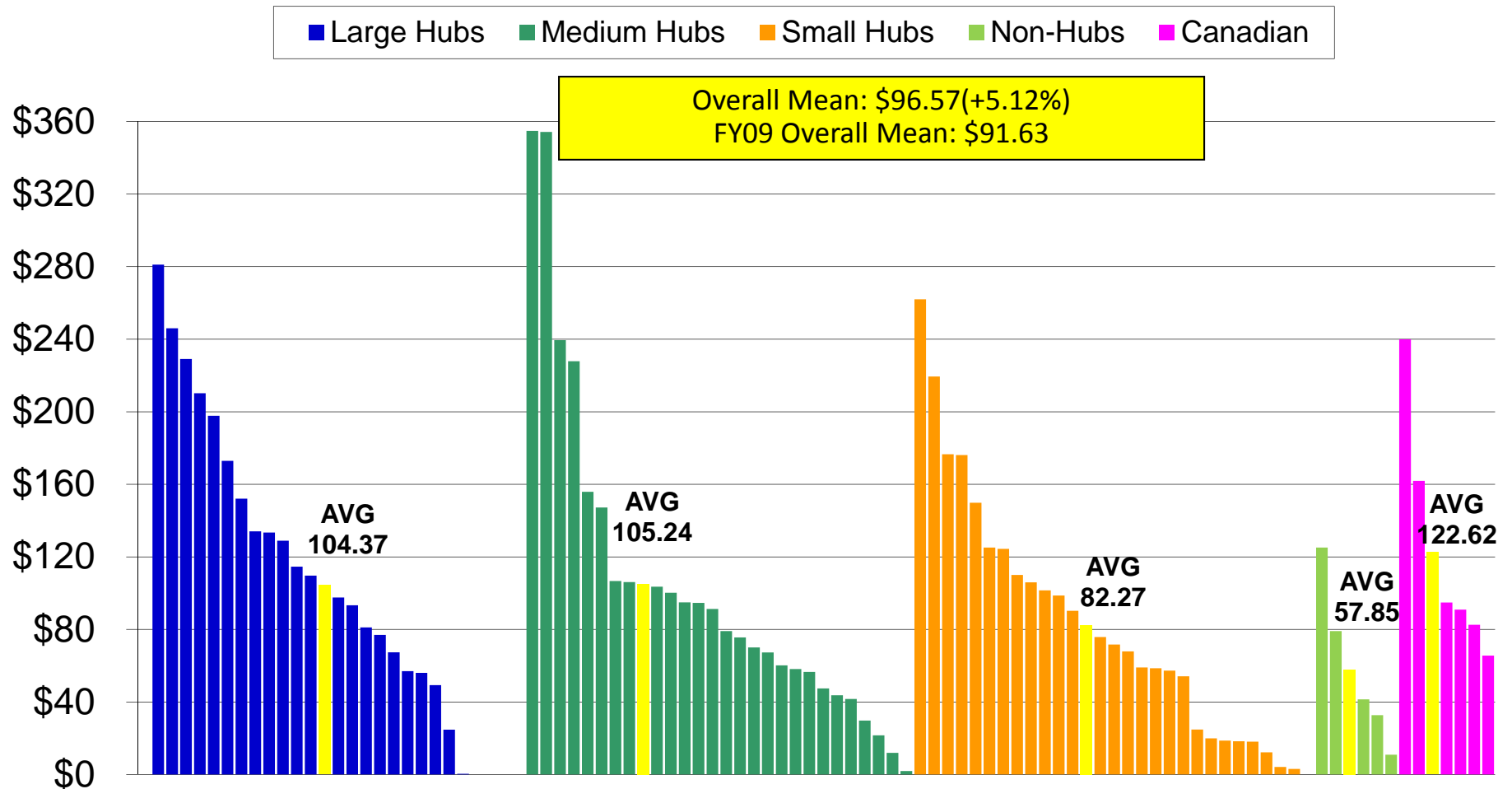


■ Medium Hubs

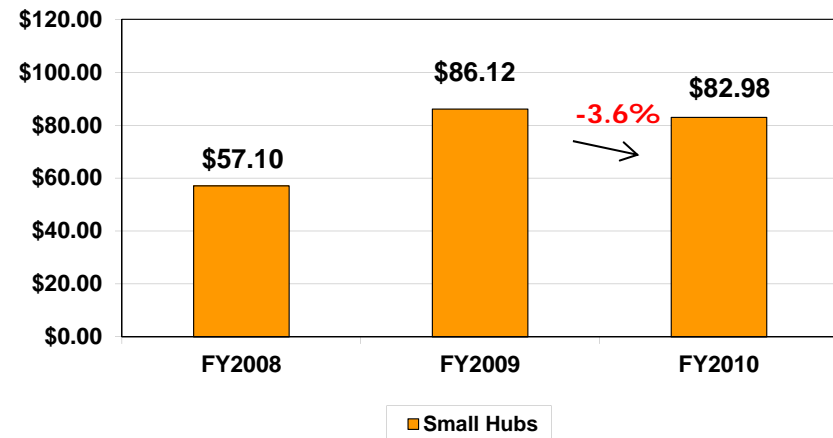
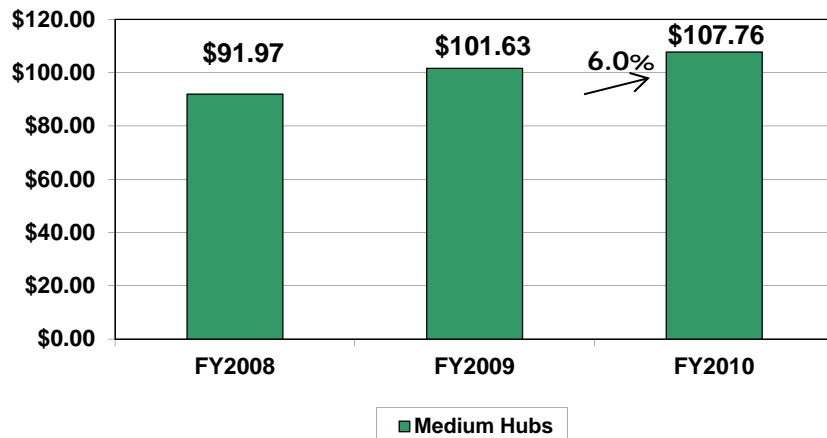
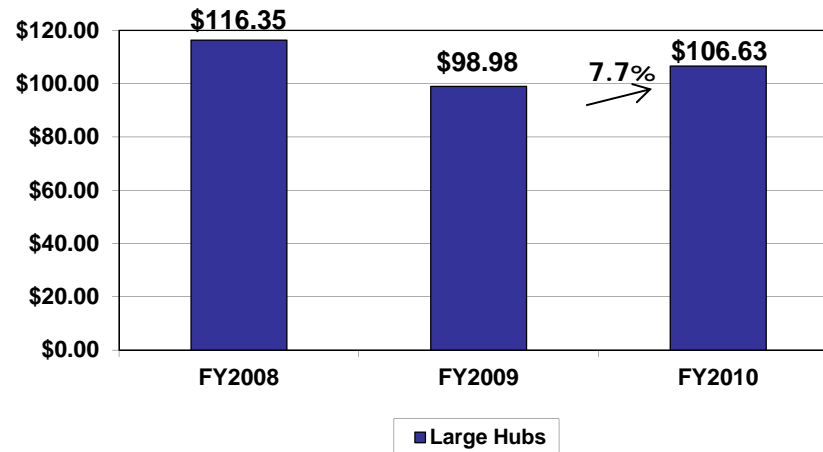


■ Small Hubs

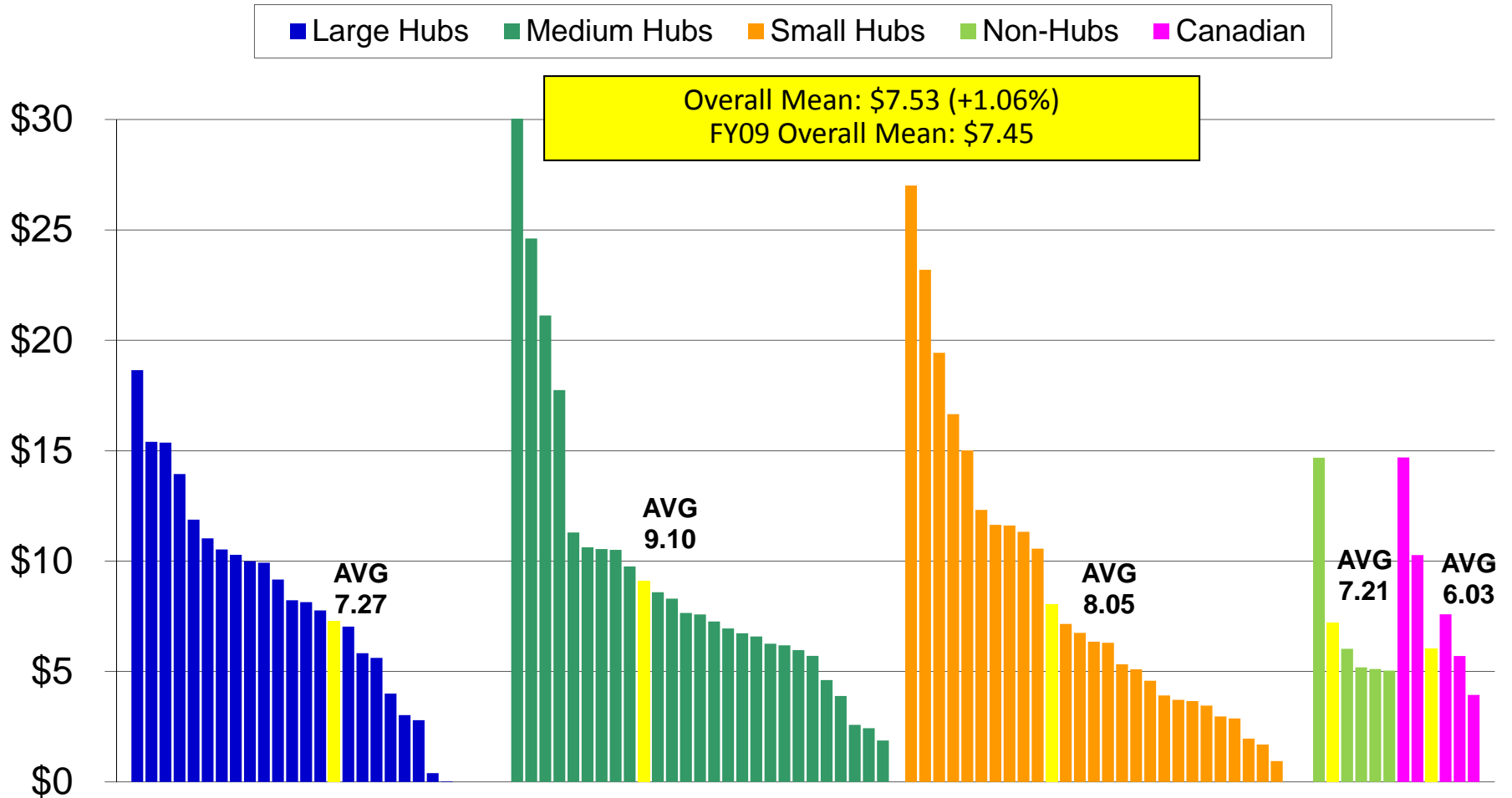
FY10 Debt Outstanding Per Enplanement



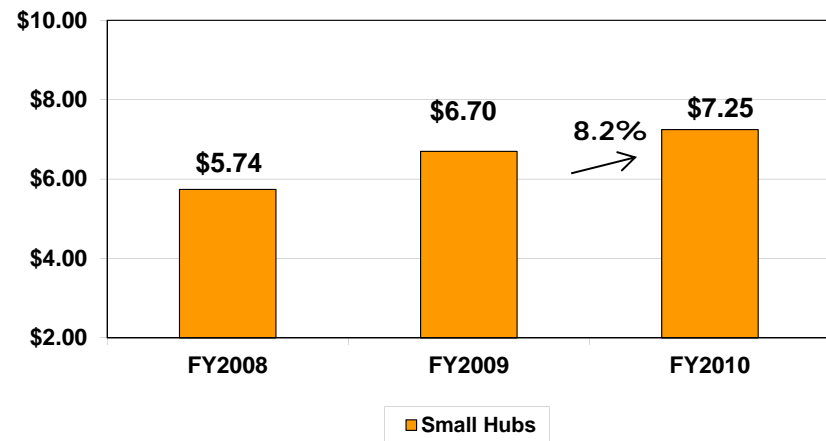
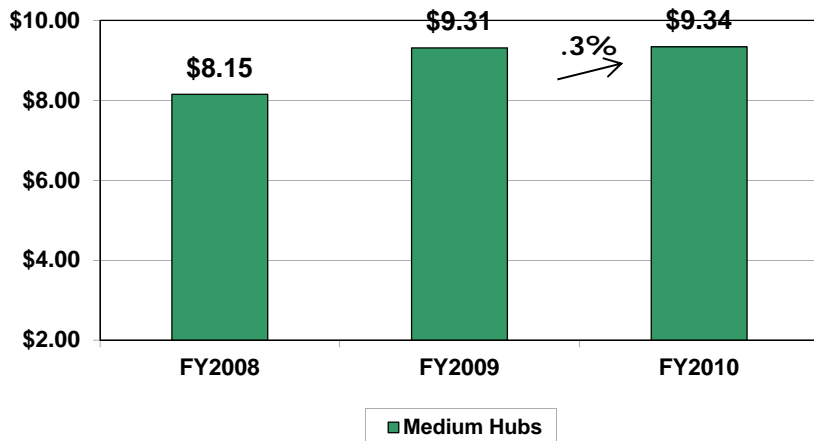
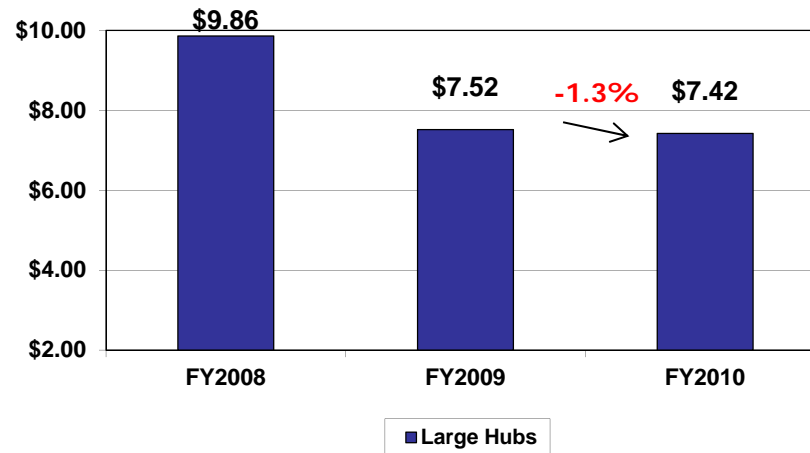
Average Debt Outstanding Per Enplanement (FY08-10)



FY10 Annual Debt Service Per Enplanement



Average Annual Debt Service Per Enplanement (FY08-10)



2012 Survey (based on FY 2011 results)



- Templates send out mid-September
- Revised for:
 - FAA Form 127
 - Breakout of O&D passengers (for parking & rental car metrics)
 - Information on air service incentives